



SECURITIES AND
FUTURES COMMISSION
證券及期貨事務監察委員會

Filing Form for Revised Offering Documents that Incorporate Changes Falling within 11.1B of the Code on Unit Trusts and Mutual Funds (UT Code) and Do Not Require SFC's Prior Approval

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 March 2020 for revised offering documents that incorporate changes falling within 11.1B of the UT Code.

- The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for revised offering documents that incorporate changes falling within 11.1B of the UT Code.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division
Securities and Futures Commission
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We _____ (acting on the instructions of _____
_____ [state the name of management company] (please delete if the management
company is making this filing directly)) hereby file to the Commission the revised offering
document(s) of the scheme(s) referred in paragraph 2 below pursuant to 11.1B of the UT
Code.

2. The revised offering document(s) is/are related to the following scheme(s) authorized by
the Commission:-

(a) Name of the umbrella fund Authorized under MRF¹?

(b) Name of the sub-fund(s)

1. _____

2. _____

3. _____

¹ Meaning mutual recognition of funds arrangement between Hong Kong and an overseas jurisdiction, other than the MRF arrangement between Mainland and Hong Kong.



4. _____

5. _____

(Please use separate sheet(s), if necessary)

(c) Name of the single fund(s)

1. _____

2. _____

3. _____

4. _____

5. _____

(Please use separate sheet(s), if necessary)

If the above scheme(s) are authorized under a MRF, please also complete the relevant Annex for those scheme(s).

3. We confirm that:

(a) the revised offering document(s) of the scheme(s) referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out in paragraph 3(b) below:

changes falling within 11.1B of the UT Code as filed to the Commission on _____.

withdrawal of authorization in Hong Kong of the following scheme(s) that was / were approved by the Commission on _____:-

1. _____

2. _____

3. _____

(Please use separate sheet(s), if necessary)

- (b) the nature of the change(s) mentioned above is set out below:

Item	Relevant heading(s) and/or section(s) of the revised offering documents ²	Brief details of change(s)	Please tick if the changes are made to comply with the revised requirements under the UT Code and there will be no material changes to the investment objectives, policies or strategies of the scheme
1.			
2.			
3.			
4.			
5.			

(Please use separate sheet(s), if necessary)

- (c) unless otherwise annotated in the revised offering documents, the changes that are marked-up in the revised offering documents are change(s) falling within 11.1B of the UT Code;
- (d) the content and format of such document(s) remains fundamentally the same as the version previously authorized;
- (e) the revised offering document(s) complies/comply with the circular relating to the MRF arrangement issued by the SFC, as amended from time to time; or the applicable provisions of the UT Code and the applicable provisions in the “Overarching Principles Section” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products, whichever is applicable;
- (f) the product key facts statement(s) of the scheme(s) is/are consistent with the revised offering document(s);
- (g) in the event that disclosures relating US Foreign Account Tax Compliance Act (“FATCA”) have been included in the offering document(s) of the scheme(s) referred to in paragraph 2, competent tax advice and opinion have been obtained on the FATCA status of the scheme(s) and on the FATCA disclosures in the offering document(s) of the scheme(s) being true and accurate; and

² Please provide the relevant heading(s) and/or section number(s) (if applicable) in the revised offering documents reflecting the respective changes indicated in the table.



(h) unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to the standard template of the current prescribed Filing Form as published on the SFC website.

4. (If applicable) We have instructed _____
[Please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

Yours faithfully,

Name:
Position:
Duly authorized³
For and on behalf of
[Applicant's name]
Date:

³ The signatory is expected to be a senior-ranking executive of the management company (or an appropriate person designated by the senior-ranking executive of the management company) with overall responsibility for the filing.



Annex

Scheme(s) authorized under the mutual recognition of funds arrangement between Luxembourg and Hong Kong (“Lux-HK MRF”)

This Annex is only required to be completed for change(s) that apply/applies to (i) scheme(s) authorized under the Lux-HK MRF (“Lux MRF fund(s)”) and/or (ii) both non-Lux MRF fund(s) and Lux MRF fund(s) housed under the same umbrella fund.

Part 1: Scheme(s) which are Hong Kong Covered Fund(s)⁴ under the Lux-HK MRF

1. We confirm that the change(s):
- will not affect the eligibility of the scheme(s) (i.e. will not render the scheme(s) ineligible under the Lux-HK MRF);
 - will affect the eligibility of the scheme(s) (i.e. render the scheme(s) ineligible under the Lux-HK MRF) *(please also complete the table below⁵)*.

Name of the scheme(s)	The change(s) which will render(s) the scheme(s) ineligible under the Lux-HK MRF and the corresponding Eligibility Requirement(s) ⁴	Whether the Hong Kong Covered Management Company ⁴ has applied to the Commission de Surveillance du Secteur Financier (“CSSF”) for withdrawal of authorization of the scheme(s). (Y/N) If yes, please specify the date of such application. If no, please confirm that the Hong Kong Covered Management Company will make such application to the CSSF.

(Please use separate sheet(s), if necessary)

⁴ The terms “Hong Kong Covered Fund”, “Eligibility Requirement” and “Hong Kong Covered Management Company” shall have the same meanings as defined in the CSSF Streamlining requirements and process for mutual recognition of Hong Kong funds dated 15 January 2019, as amended from time to time.

⁵ If the information regarding the same change(s) has/have already been provided in the Filing Form for Notice of Scheme Change(s) falling within 11.1B of the UT Code and Do Not Require SFC’s Prior Approval (“11.1B Filing Form for Notice”), applicant can indicate the date of the 11.1B Filing Form for Notice in the table instead of repeating the information already provided.



Part 2: Scheme(s) which are Luxembourg Covered Fund(s)⁶ under the Lux-HK MRF

1. We confirm that the change(s): *(please tick all boxes that are applicable)*
 - will not affect the eligibility of the scheme(s) (i.e. will not render the scheme(s) ineligible under the Lux-HK MRF).

2. We confirm that the change(s):
 - has/have been approved by the CSSF;
 - does/do not require the approval of the CSSF.

⁶ The term "Luxembourg Covered Fund" shall have the same meaning as defined in the SFC Circular on the Lux-HK MRF dated 15 January 2019, as amended from time to time.