



1 June 2018

Share buy-back by general offer

Disclosure of dealings in the shares of Water Oasis Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|------------------------|-------------|------------------------|-------------------------|------------------------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Shareholder Value Fund | 31 May 2018 | Purchase | 1,278,000 | \$1.3658 | 91,528,000 | 11.9574% |

End

Note:

Shareholder Value Fund is a Class (6) associate connected with the Offeror.

Dealings were made for its own account.