

25 May 2018

**Possible general offer**
**Disclosure of dealings in the shares of Food Wise Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Lam Kwan Hang Jonathan	24 May 2018	Purchase	100,000	\$10.2000	12,440,000	6.2200%
			100,000	\$10.2000	12,540,000	6.2700%
			100,000	\$10.2000	12,640,000	6.3200%
			100,000	\$10.2000	12,740,000	6.3700%
			100,000	\$10.1800	12,840,000	6.4200%
			48,000	\$10.1400	12,888,000	6.4440%

End

Note:

Lam Kwan Hang Jonathan is a Class (6) associate connected with the Offeree company.

Lam Kwan Hang Jonathan is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.