

13 May 2018

**Possible general offer**
**Disclosure of dealings in the shares of Food Wise Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Lam Kwan Hang Jonathan	11 May 2018	Purchase	100,000	\$9.1300	8,510,000	4.2550%
		Purchase	200,000	\$9.1500	8,710,000	4.3550%
		Purchase	100,000	\$9.1898	8,810,000	4.4050%
		Purchase	100,000	\$9.1998	8,910,000	4.4550%
		Purchase	100,000	\$9.2000	9,010,000	4.5050%
		Purchase	100,000	\$9.2000	9,110,000	4.5550%
		Purchase	100,000	\$9.2000	9,210,000	4.6050%
		Purchase	300,000	\$9.1500	9,510,000	4.7550%
		Purchase	200,000	\$9.1297	9,710,000	4.8550%
		Purchase	200,000	\$9.1000	9,910,000	4.9550%



	Purchase	100,000	\$9.0800	10,010,000	5.0050%
	Purchase	200,000	\$9.0800	10,210,000	5.1050%
	Purchase	28,000	\$9.1000	10,238,000	5.1190%
	Purchase	16,000	\$9.1000	10,254,000	5.1270%
	Purchase	52,000	\$9.2000	10,306,000	5.1530%
	Purchase	6,000	\$9.2200	10,312,000	5.1560%

End

Note:

Lam Kwan Hang Jonathan is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.