



4 August 2017

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Taiwan Cement Corporation**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Tai-Ya Investment Co., Ltd.	31 July 2017	Purchase	24,000	\$34.9500	759,000	0.0206%
		Purchase	241,000	\$35.0000	1,000,000	0.0271%

End

Note:

Tai-Ya Investment Co., Ltd. is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

Tai-Ya Investment Co., Ltd. is ultimately owned by Lo Chen Shi-Tze.

The disclosure form was received by the Executive on 4 August 2017.