

27 June 2017

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Taiwan Cement Corporation**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received (TWD)</b>	<b>Highest (H) prices paid / received (TWD)</b>	<b>Lowest (L) prices paid / received (TWD)</b>
BNP Paribas Arbitrage SNC	26 June 2017	Ordinary shares	Arbitrage related hedging	Purchase	6,000	\$209,400.00	\$34.9000	\$34.9000
		Ordinary shares	Arbitrage related hedging	Purchase	344,000	\$12,022,000.57	\$35.0000	\$34.8500
		Ordinary shares	Arbitrage related hedging	Purchase	292,000	\$10,199,049.96	\$34.9488	\$34.9129
		Ordinary shares	Arbitrage related hedging	Purchase	207,000	\$7,232,999.80	\$34.9420	\$34.9420

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

BNP Paribas Arbitrage SNC is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

BNP Paribas Arbitrage SNC is ultimately owned by BNP Paribas.

Public Disclosure Form