



7 October 2016

Mandatory general offer

Disclosure of dealings in the shares of SMI Culture and Travel Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
MVN Asset Management Limited	3 October 2016	Purchase	217,231	\$0.8100	40,622,231	5.0100%

End

Note:

MVN Asset Management Limited is a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

MVN Asset Management Limited is ultimately owned by Maven Securities Limited.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

This form was received by the Executive on 7 October 2016.