



6 October 2016

**Mandatory general offer**

**Disclosure of dealings in the shares of SMI Culture & Travel Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
SMI INVESTMENT (HK) LIMITED	6 October 2016	Purchase	670,000	\$0.8000	375,722,281	46.3822%

End

Note:

SMI INVESTMENT (HK) LIMITED is the Offeror.

Dealings were made for its own account.

SMI INVESTMENT (HK) LIMITED is ultimately owned by SMI Holdings Group Limited / Mr. Qin Hui.