

15 September 2016

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Bracell Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	17 June 2016	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,000	28 November 2016	\$1.7200	\$1,717.9800	7,169
			Other types of products	Unsolicited client facilitation - Sale	1,000	19 July 2018	\$1.7200	\$1,720.0000	7,169

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Credit Suisse Securities (Europe) Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.

Credit Suisse Securities (Europe) Limited has entered into (i) a swap with its client, and (ii) a corresponding, back-to-back swap with Credit Suisse (Hong Kong) Limited, the latter intended to neutralize its risk.

The disclosure form was received by the Executive on 15 September 2016.