

18 May 2016

Possible general offer

Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	17 May 2016	Derivatives	Other types of products	Unsolicited client facilitation - Sale	60,000	21 February 2017	\$1.5500	\$93,000.0000	331,848,295

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,000	21 February 2017	\$1.5500	\$52,550.0000	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	266,000	21 February 2017	\$1.5500	\$411,500.0000	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	5 December 2016	\$1.5500	\$6,207.6300	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	530,182	5 July 2016	\$1.5300	\$813,268.8700	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	830,881	30 November 2016	\$1.5300	\$1,274,523.9400	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	369,692	30 November 2016	\$1.5300	\$567,086.3900	331,848,295

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,471,701	30 November 2016	\$1.5300	\$3,791,447.9800	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	105,901	30 November 2016	\$1.5300	\$162,446.0800	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	859,595	30 November 2016	\$1.5300	\$1,318,569.5700	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,531,236	30 November 2016	\$1.5300	\$5,416,714.0700	331,848,295
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	300,812	31 October 2016	\$1.5300	\$461,428.4000	331,848,295

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.