



7 January 2016

**Possible general offer**

**Disclosure of dealings in the shares of WEST CHINA CEMENT LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>    | <b>Date</b>    | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|-----------------|----------------|------------------------|-------------------------|------------------------|---|---|
| BlackRock, Inc. | 6 January 2016 | Purchase               | 40,000                  | \$1.6000               | 90,092,351  | 1.6620%   |
|                 |                | Sale                   | 38,346,055              | \$1.6000               | 51,746,296  | 0.9546%   |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.