

17 June 2015

Possible general offer
Disclosure of dealings in the shares of Gayety Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
KMW Investments Limited	28 May 2015	Sale	47,800,000	\$0.2211	902,072,000	23.4900%

End

Note:

KMW Investments Limited is a Class (6) associate connected with the Offeree company.

KMW Investments Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

KMW Investments Limited is ultimately owned by Wong Kwan Mo and Lau Lan Ying.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

The disclosure form was received by the Executive on 17 June 2015.