



28 April 2015

Possible general offer

Disclosure of dealings in the shares of Ausnutria Dairy Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Center Laboratories Inc.	23 April 2015	Purchase	241,000	\$2.8500	275,580,450	27.9255%
			13,000	\$2.8700	275,593,450	27.9268%
			3,000	\$2.8800	275,596,450	27.9271%
			5,000	\$2.8800	275,601,450	27.9276%
			20,000	\$2.8800	275,621,450	27.9296%
			3,000	\$2.8800	275,624,450	27.9299%
			5,000	\$2.8800	275,629,450	27.9304%
			7,000	\$2.8800	275,636,450	27.9311%
			50,000	\$2.8800	275,686,450	27.9362%
			1,000	\$2.8800	275,687,450	27.9363%

			5,000	\$2.8700	275,692,450	27.9368%
			15,000	\$2.8800	275,707,450	27.9383%
			4,000	\$2.8800	275,711,450	27.9387%
			37,000	\$2.8900	275,748,450	27.9425%
			1,000	\$2.8900	275,749,450	27.9426%
			2,000	\$2.8900	275,751,450	27.9428%
			34,000	\$2.8900	275,785,450	27.9462%
			12,000	\$2.8900	275,797,450	27.9474%
			2,000	\$2.8700	275,799,450	27.9477%
			24,000	\$2.8900	275,823,450	27.9501%
			1,000	\$2.8900	275,824,450	27.9502%
			13,000	\$2.9000	275,837,450	27.9515%
			13,000	\$2.9000	275,850,450	27.9528%
			4,000	\$2.9000	275,854,450	27.9532%
			10,000	\$2.9000	275,864,450	27.9542%
			20,000	\$2.9000	275,884,450	27.9563%
			10,000	\$2.9000	275,894,450	27.9573%
			10,000	\$2.9000	275,904,450	27.9583%
			778,000	\$2.9000	276,682,450	28.0371%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Note:

Center Laboratories Inc. is the Offeror.

Dealings were made for its own account.

This revised form was received by the Executive on 28 April 2015.

Public Disclosure Form