

24 December 2014

**Possible general offer**
**Disclosure of dealings in the shares of CIAM Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lo Wing Yat	23 December 2014	Options	Share option	Exercising of option / traded option contract	1,900,000	15 April 2014	14 April 2016	\$1.0000	\$1,900,000.00 00	1,935,000

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

Lo Wing Yat is a Class (3) associate connected with the Offeror and the Offeree company.

Dealings were made for his own account.

A revised form on disclosure of dealing was received by the Executive on 24 Decemeber 2014. The resultant balance was added to the form.