



18 November 2014

Mandatory general offer

Disclosure of dealings in the shares of Qualipak International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Regulator Holdings Limited	18 November 2014	Sale	5,000,000	\$6.3500	9,340,442	6.4970%
		Sale	4,500,000	\$6.2500	4,840,442	3.3669%

End

Note:

Regulator Holdings Limited is a Class (6) associate connected with the Offeree company.

Regulator Holdings Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Regulator Holdings Limited is ultimately owned by Cheung Chung Kiu.