



30 March 2015

Mandatory general offer

Disclosure of dealings in the shares of Good Fellow Resources Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--------------|---------------|------------------------|-------------------------|------------------------|---|---|
| Chu Yuet Wah | 27 March 2015 | Sale | 50,000 | \$3.0100 | 0 | 0.0000% |
| | | | 250,000 | \$3.0200 | 0 | 0.0000% |
| | | | 200,000 | \$3.0300 | 0 | 0.0000% |
| | | | 150,000 | \$3.0400 | 0 | 0.0000% |
| | | | 150,000 | \$3.0500 | 0 | 0.0000% |
| | | | 50,000 | \$3.0600 | 0 | 0.0000% |
| | | | 90,000 | \$3.0700 | 0 | 0.0000% |
| | | | 10,000 | \$3.1000 | 0 | 0.0000% |
| | | | 50,000 | \$3.1100 | 0 | 0.0000% |

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Chu Yuet Wah is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.