

14 August 2020

**Possible voluntary general offer**

**Disclosure of dealings in the shares of The Sincere Company, Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>        | <b>Date</b>    | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|---------------------|----------------|------------------------|-------------------------|------------------------|---|---|
| Yuan Lie Ming Peter | 14 August 2020 | Sale                   | 125,000                 | \$0.3850               | 76,239,800  | 5.8000%   |

End

Note:

Yuan Lie Ming Peter is a Class (6) associate connected with the Offeree company.

Dealings were made for his own account.