

6 March 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Wheelock and Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---------------------------------|--------------|------------------------------------|--|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Global Markets of HSBC Bank plc | 5 March 2020 | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 6,000 | \$368,100.0000 | \$61.3500 | \$61.3500 |
| | | Delta 1 products | Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing | Purchase | 6,000 | \$368,100.0000 | \$61.3500 | \$61.3500 |

End



Note:

Global Markets of HSBC Bank plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Global Markets of HSBC Bank plc is ultimately owned by HSBC Holdings plc.