

3 July 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited  
On behalf of  
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation  
To acquire all of the outstanding shares in the issued share capital of  
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>Total no. of securities</b>	<b>Total amount paid / received</b>	<b>Highest (H) and Lowest (L) prices paid or received</b>
Citigroup Global Markets Asia Limited <sup>1</sup>	29 June 2012	Ordinary shares	Bought <sup>2</sup>	40,000	HK\$154,400	(H) HK\$3.86 (L) HK\$3.86

End

Notes:

1. Citigroup Global Markets Asia Limited is an exempt principal trader connected with ENN Energy Holdings Limited and China Petroleum and Chemical Corporation.
2. For client facilitation purposes arising from wholly unsolicited client-driven orders.