

27 February 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited  
On behalf of  
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation  
To acquire all of the outstanding shares in the issued share capital of  
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party <sup>1</sup></b>   | <b>Date</b>      | <b>Bought / Sold</b> | <b>No. of Shares</b> | <b>Unit Price (HK\$)</b> | <b>Resultant balance and percentage of class</b> |
|---|------------------|----------------------|----------------------|--------------------------|--|
| Fortune Max Holdings Limited/<br>China Gas Group Limited/<br>LIU Ming Hui | 24 February 2012 | Bought <sup>2</sup>  | 800,000              | 3.71                     | 602,952,000<br>(13.76%)                          |
|   |                  |                      | 1,500,000            | 3.70                     |  |
|   |                  |                      | 3,000,000            | 3.69                     |  |
|   |                  |                      | 88,000               | 3.68                     |  |

End

Notes:

- Fortune Max Holdings Limited, China Gas Group Limited and Mr Liu Ming Hui have agreed to exercise certain rights in respect of their shares in China Gas Holdings Limited in conjunction with one another. Fortune Max Holdings Limited, China Gas Group Limited and Mr



Liu Ming Hui are deemed to be a single person and an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers. The controller of China Gas Group Limited is Fortune Oil PLC. Fortune Max Holdings Limited is 100% owned by Mr CHIU Tat Jung, Daniel who is indirectly interested in 30% or more of Fortune Oil PLC.

2. The purchase was made by Fortune Max Holdings Limited.