



23 February 2012

**Possible mandatory unconditional cash offer by Yu Ming Investment Management Limited on behalf of  
Eagle Legend International Holdings Limited  
To acquire all the issued shares of Manta Holdings Company Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Sparkling Summer Limited	22 February 2012	Sold	15,000	1.95	17,970,000 (8.985%)

End

Note:

Sparkling Summer Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.