



20 June 2011

**Mandatory unconditional cash offer by Ms. Ma Zheng
for all the issued shares in
China Primary Resources Holdings Limited (the “Company”)**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
Ma Zheng	17 June 2011	Share options	HK\$1.5182	8 July 2008 to 17 June 2011	2,898,848	Lapse of options	2,898,848	1.5182	1,217,896,949 (50.44%)

End

Note:

Ms. Ma Zheng is the offeror.