



2 January 2014

Mandatory unconditional cash offer for securities of Allied Overseas Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|--------------------------|----------------|----------------------|----------------------|--------------------------|--|
| Sparkling Summer Limited | 2 January 2014 | Sale | 32,000 | 9.25 | 22,142,800 (9.93%) |

End

Note:

Sparkling Summer Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers. Sparkling Summer Limited is ultimately owned by COL Capital Limited.