

## Possible Voluntary Conditional Cash Offers

### Disclosure of dealings in the options / derivatives of China Huiyuan Juice Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price (HK\$)	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	100,000	Market making of pre-existing derivative warrants (5796.HK)	10,000	0.109	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	25,000	Market making of pre-existing derivative warrants (5796.HK)	2,500	0.113	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	10,000	Market making of pre-existing derivative warrants (5796.HK)	1,000	0.113	



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# DEALING DISCLOSURES

UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	300,000	Market making of pre-existing derivative warrants (5796.HK)	30,000	0.108	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	80,000	Market making of pre-existing derivative warrants (5796.HK)	8,000	0.108	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	80,000	Market making of pre-existing derivative warrants (5796.HK)	8,000	0.11	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	100,000	Market making of pre-existing derivative warrants (5796.HK)	10,000	0.109	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	100,000	Market making of pre-existing derivative warrants (5796.HK)	10,000	0.11	

UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.109	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.101	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.099	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	10,000	Market making of pre-existing derivative warrants (5796.HK)	1,000	0.098	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.112	



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# DEALING DISCLOSURES

UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	200,000	Market making of pre-existing derivative warrants (5796.HK)	20,000	0.113	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	90,000	Market making of pre-existing derivative warrants (5796.HK)	9,000	0.113	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	100,000	Market making of pre-existing derivative warrants (5796.HK)	10,000	0.116	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	20,000	Market making of pre-existing derivative warrants (5796.HK)	2,000	0.11	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.099	



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# DEALING DISCLOSURES

UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.09	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	20,000	Market making of pre-existing derivative warrants (5796.HK)	2,000	0.081	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	80,000	Market making of pre-existing derivative warrants (5796.HK)	8,000	0.08	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	-55,000	Market making of pre-existing derivative warrants (5796.HK)	-5,500	0.108	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	100,000	Market making of pre-existing derivative warrants (5796.HK)	10,000	0.11	



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# DEALING DISCLOSURES

UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.11	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.109	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	200,000	Market making of pre-existing derivative warrants (5796.HK)	20,000	0.099	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.099	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	10,000	Market making of pre-existing derivative warrants (5796.HK)	1,000	0.09	

UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	320,000	Market making of pre-existing derivative warrants (5796.HK)	32,000	0.082	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	200,000	Market making of pre-existing derivative warrants (5796.HK)	20,000	0.08	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	220,000	Market making of pre-existing derivative warrants (5796.HK)	22,000	0.083	
UBS AG	4 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	115,000	Market making of pre-existing derivative warrants (5796.HK)	11,500	0.071	-12,330,000

## Notes

1. UBS AG is the financial advisor to China Hui Yuan Juice Holdings Ltd.. China Hui Yuan Juice Holdings Ltd. is an associate of the offeree, China Huiyuan Juice Group Limited, because it is the parent and controlling shareholder of China Huiyuan Juice Group Limited.
2. UBS AG is an exempt principal trader connected with China Hui Yuan Juice Holdings Ltd. (the parent and controlling shareholder of China Huiyuan Juice Group Limited).