

## Possible Voluntary Conditional Cash Offers

### Disclosure of dealings in the options / derivatives of China Huiyuan Juice Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date             | Description of options/ derivatives  | Exercise price (HK\$) | Exercise period | No. of options/ derivatives | Nature of dealing   | No. of voting shares concerned | Unit Price (HK\$) | Resultant balance |
|--------|------------------|--|-----------------------|-----------------|-----------------------------|---|--------------------------------|-------------------|-------------------|
| UBS AG | 9 September 2008 | Market making of pre-existing derivative warrants (5796.HK)                        | 11.88                 | 8 December 2008 | 70,000                      | Market making of pre-existing derivative warrants (5796.HK)             | 7,000                          | 0.071             | -15,480,000       |
| UBS AG | 9 September 2008 | Portfolio swap transaction which included China Huiyuan Juice Holdings Ltd. shares |                       |                 |                             | Hedging transactions executed in relation to portfolio swap transaction | 17,000                         | 9.995             | 52,000            |

Notes



# DEALING DISCLOSURES

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1. UBS AG is the financial advisor to China Hui Yuan Juice Holdings Ltd.. China Hui Yuan Juice Holdings Ltd. is an associate of the offeree, China Huiyuan Juice Group Limited, because it is the parent and controlling shareholder of China Huiyuan Juice Group Limited.
2. UBS AG is an exempt principal trader connected with China Hui Yuan Juice Holdings Ltd. (the parent and controlling shareholder of China Huiyuan Juice Group Limited).