

## Possible Voluntary Conditional Cash Offers

### Disclosure of dealings in the relevant securities of China Huiyuan Juice Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs International (Note 1)	16 September 2008	Sale of recalled shares	Sold	900,000	HK\$9.18 (H) HK\$8.85 (L)
UBS AG (Notes 2 & 3)	16 September 2008	Hedging transactions executed in relation to portfolio swap transaction	Bought	12,500	HK\$9.13 (H) HK\$8.6 (L)
UBS AG (Notes 2 & 3)	16 September 2008	Hedging transactions executed in relation to market making of pre-existing derivate warrants (5796.HK)	Sold	125,780	HK\$9.76 (H) HK\$9.76 (L)



# DEALING DISCLOSURES

UBS AG (Notes 2 & 3)	16 September 2008	Hedging in respect of existing derivatives	Sold	539,000	HK\$8.84 (H) HK\$8.43 (L)
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## Notes

1. Goldman Sachs International is an exempt principal trader connected with China Huiyuan Juice Group Limited.
2. UBS AG is the financial advisor to China Hui Yuan Juice Holdings Ltd.. China Hui Yuan Juice Holdings Ltd. is an associate of the offeree, China Huiyuan Juice Group Limited, because it is the parent and controlling shareholder of China Huiyuan Juice Group Limited.
3. UBS AG is an exempt principal trader connected with China Hui Yuan Juice Holdings Ltd. (the parent and controlling shareholder of China Huiyuan Juice Group Limited).