

HONG FOK LAND INTERNATIONAL LIMITED

(鴻福國際有限公司*)

(Incorporated in Bermuda with limited liability)

**DELAY IN DESPATCH OF OFFER DOCUMENT RELATING TO
(1) VOLUNTARY CONDITIONAL CASH OFFER BY
TUS CORPORATE FINANCE LIMITED ON BEHALF OF
HONG FOK LAND INTERNATIONAL LIMITED
TO BUY-BACK ALL THE ISSUED SHARES OF
HONG FOK LAND INTERNATIONAL LIMITED AT HK\$0.55 PER SHARE**

AND

(2) APPLICATION FOR WHITEWASH WAIVER

Financial Adviser to the Company



**Independent Financial Adviser to the Independent Board Committee and
the Independent Shareholders**



Reference is made to the announcement dated 4 February 2019 (the “**Announcement**”) issued by Hong Fok Land International Limited (the “**Company**”) in relation to, among other things, the voluntary conditional cash offer by TUS Corporate Finance Limited on behalf of the Company to buy-back all the issued shares of the Company at HK\$0.55 per share (the “**Offer**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Offer Document will be despatched to the Shareholders within 21 days of the date of the Announcement on or around 22 February 2019.

As additional time is required to finalise the contents of the Offer Document, including, among other things, the Company’s financial information for the financial year ended 31 December 2018 and the letter from the Independent Financial Adviser, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Offer Document to a date falling on or before 22 March 2019. The Executive has indicated that it is minded to grant such consent.

Further announcement will be jointly made by the Company when the Offer Document together with the Form of Acceptance is despatched.

By Order of the Board
Hong Fok Land International Limited
Cheong Pin Chuan
Joint Chairman and Joint Managing Director

Hong Kong, 22 February 2019

At the date of this announcement, the Directors are Mr. Cheong Pin Chuan, Mr. Cheong Sim Eng, Mr. Chan Yee Hoi and Mr. Ng Lin Fung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement contained in this announcement misleading.

* *for identification purpose only*