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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

(1) APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS

(2) ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

(3) END OF OFFER PERIOD

This announcement is made by Celebrate International Holdings Limited (in Liquidation) (the “Company”)

APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS

Reference is made to the announcement of the Company dated 13 May 2020, 15 May 2020, 20 May 2020 and 2 July 2020. As disclosed in these announcements, Citizens Money Lending Corporation Limited filed a petition to the High Court of the Hong Kong Special Administrative Region (the “High Court”) for the winding up of the Company.

The Company announces that, with effect date of 27 July 2020, Messrs. Roderick John Sutton and Chow Wai Shing Daniel of FTI Consulting (Hong Kong) Limited, have been appointed as joint and several liquidators (the “Liquidators”) of the Company pursuant to an order dated 27 July 2020 made by the High Court (the “Court Order”).

ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

Reference is made to the announcements made by the Company on 30 January 2020, 28 February 2020, 30 March 2020, 8 April 2020, 6 May 2020, 5 June 2020 and 7 July 2020 pursuant to Rule 3.7 of the Takeovers Codes, respectively (the “Announcements”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company wishes to update the shareholders that since the publication of the said announcement on 7 July 2020, the Company has received no further information from the New Purported Receivers or other parties with respect to whether there will be a sale of the Subject Shares to other third-party purchasers which may in turn trigger a mandatory general offer, and the Company has not made further enquiry with the New Purported Receivers in this regard since their last response dated 10 November 2020.

As a result of the appointment of Liquidators pursuant to the Court Order and the lack of a firm intention to make an offer as mentioned above, it is expected that the sale of the Subject Shares to other third

* *For identification purposes only*

party will no longer be proceeded and the offer period ends on the date of this announcement. In the event of the circumstance changes in future, the Liquidators will make further announcement in compliance with the relevant regulations and to keep the shareholders informed.

Shareholders of the Company are advised to exercise caution when dealing in the securities of the Company. If the shareholders of the Company have query about the implications of this announcement, they should obtain appropriate professional advice.

The Joint and Several Liquidators accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

For and on behalf of
Celebrate International Holdings Limited
(In Liquidation)
Roderick John Sutton
Chow Wai Shing Daniel
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 2 February 2021

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the executive directors, the non-executive directors and the independent non-executive directors are as follows:-

Executive Directors

Mr. Suen Yick Lun Philip (Acting Chairman)

Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah Vincent

Ms. Chow Mun Yee

Mr. Ma Ka Ki

Upon the granting of the Winding-up Order and the appointment of the Liquidators, the directors cease to have power to manage the Company. The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as the agents of the Company only and without personal liability.