

20 November 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of CIMC-TianDa Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lucky Rich Holdings Limited	18 November 2020	Sale	2,680,000	\$0.2450	1,442,548,770	8.6702%
		Sale	2,120,000	\$0.2450	1,440,428,770	8.6574%
		Sale	1,200,000	\$0.2450	1,439,228,770	8.6502%
		Sale	940,000	\$0.2450	1,438,288,770	8.6446%

End

Note:

Lucky Rich Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.



Lucky Rich Holdings Limited is wholly-owned by 上海蘊融投資中心(有限合夥) (Shanghai Lucky Rich Investment Centre (Limited Partnership)*) (the controlling shareholder of its majority limited partner and one of its general partners is 經緯紡織機械股份有限公司(Jingwei Textile Machinery Company Limited*) and the owner of its another general partner is Liu Xiaolin).

This form was received by the Executive after office hours on 20 November 2020.

** for identification purpose only*